



THE PEAKSTONE GROUP

Selected Transactions by Peakstone Principals

Technology Components Manufacturer	Financial Advisor (mandated)
Amusement Game Operator	Financial Advisor (mandated)
International Consumer Finance Company	Financial Advisor (mandated)
Corporate & Government Relocation Business	Financial Advisor (mandated)
Premier Middle Market Community Bank	Financial Advisor (mandated)
Wind Turbine Tower Manufacturer	Financial Advisor (mandated)
Specialty Retail Business	Financial Advisor (mandated)
Niche Consumer Products Business	Financial Advisor (mandated)
	Financial Advisor (mandated)
	Financial Advisor

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	Principal Investment (PAG Capital)
<u>AdvantaCare</u>	Strategic Advisor
	Financial Advisor
PEOTONE BANK and TRUST CO.	Financial Advisor
	Sale of Company to Financial Buyer
First DuPage — B A N K —	Financial Advisor
 Medical Necessities	Principal Investment (PAG Capital)
 CORPORATE TECHNOLOGY SOLUTIONS	Principal Investment (PAG Capital)
	Financial Advisor
 	Sale of Reynolds Packaging Group

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Add-on Acquisition of BSG Wireless



Sale of Company to Private Equity Firm



Sale of Company to Strategic



Sale of Company to Private Equity Firm



Acquisition of Dillon Yarn Corporation

THE GSI GROUP



Financing



Financing



Acquisition of Pregis



Financing



Sale of Company to Strategic

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Sale of Company to Private Equity Firm



Financing



Acquisition of Workhorse Custom Chassis



Sale of a Division to a Strategic



Sale of Company to Private Equity Firm



Sale of a Division to a Strategic



Financing

One Equity Partners

Acquisition of Medex



Sale of a Division to a Strategic

GTCR

Acquisition of TSI Telecommunications

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Sale of a Division to a Strategic



Sale of a Minority Interest to Private Equity Firm



JASON INCORPORATED

Sale of Company to Private Equity Firm



INSTEEL INDUSTRIES INC.

Acquisition of Florida Wire and Cable, Inc.

Interim Services

Sale of Company to a Strategic



Acquisition of GM's Commercial Truck & Chassis
business